

## Chief Divorce Officer™ Package - \$3,375

## Executive-Level Divorce Financial Planning for Primary Breadwinners

You've built your career and taken care of the family. And now, as you face divorce, you're expected to juggle this major transition on top of everything else: work, parenting, sports and activity schedules, aging parents, and the ever-growing list of things you don't have time for.

You're the higher-earning spouse and overwhelmed by the possibility of having to pay spousal support. You've built wealth and want to understand your assets so you can rebuild your life after having to split accounts with your spouse. You don't have hours to Google articles, listen to podcasts, and watch YouTube videos. You want to make informed, strategic decisions—not emotionally driven ones. You need someone who understands your level of complexity—and can help you make the smartest moves, fast.

## You're the CEO of your life and need a CDO—Chief Divorce Officer™.

Imagine walking into a meeting with your lawyer or mediator already knowing exactly what you want and why—because you've done the homework, received the right advice, and mapped out your financial future with confidence. You're not just reacting -- you're leading. You're managing this divorce like a business because your life, legacy, and financial freedom are too important to wing it.

This high-touch service is designed for ambitious, high-achieving professionals who need a personalized divorce financial strategy at a premium level, with a focus on financial knowledge and wealth preservation.

The Chief Divorce Officer package includes <u>up to ten 60-minute Zoom sessions</u> with five dedicated to the following:

- 1) Page-by-page explanation of your recent tax return so you'll know how taxes and deductions impact negotiations on property division and child and/or spousal support.
- 2) Creative options for spousal support including fixed term, step-down, cap, buyout, imputation of income, and vocational evaluation.
- 3) Brokerage and retirement account investment review so you understand what you own and how it fits into your future.
- 4) Brainstorming with your lawyer and CDO both present to map out strategy and timelines.
- 5) Post-divorce financial outlook after the settlement agreement has been signed.

BONUS: VIP access to weekend meeting times when you can't meet during the week.

\*Package includes up to ten hours of consulting time, which may involve client meetings, document review, calculations, separate property tracing, equity compensation apportionment, forensic accounting, or correspondence. Time must be used within 24 months. This is a flat-fee package with no refunds for unused time. Additional time billed at \$300/hour.

Laurie Itkin is a certified divorce financial analyst ("CDFA") and a former board member of the Association of Divorce Financial Planners. She has worked on more than 550 California divorce cases. More information can be found at <a href="https://www.TheOptionsLady.com">www.TheOptionsLady.com</a>

Schedule a 15-min call with Laurie to determine if this package is right for you by clicking here.