



Net Worth Calculator

www.TheOptionsLady.com

Estimated Net Worth:

Assets	
Personal Items	Est Value
Primary residence	\$ -
Vehicles	-
Jewelry of significant value	-
Furniture of significant value	-
Other	-
Cash or Cash Equivalent	
Checking accounts	\$ -
Savings accounts	-
Certificates of deposit	-
Money market accounts	-
Other	-
Investments	
Employer retirement account(s)	\$ -
IRA(s)	-
Brokerage accounts	-
Employee RSUs/Options	-
Private equity	-
Rental real estate	-
Life insurance (cash value)	-
College savings account	-
Other	-
Assets Total	\$ -

Liabilities	
Loan Balances/Debt	Est Value
Mortgage loan	\$ -
Home equity loan or HELOC	-
Car loans	-
Loans on other real estate	-
Student loans	-
Credit card debt	\$ -
401k loan	-
Other debt	-
Liabilities Total	\$ -