



“IT COULD HAPPEN” PACKAGE - \$699

How expensive is divorce? How are retirement accounts divided? How is child and spousal support determined? How are assets prior to marriage treated? Can you keep the house?

Questions are normal and healthy. This flat-rate service package will help clarify understanding of where you are financially and what you can expect when divorcing in California through mediation or litigation.

Package includes:

- Customized spreadsheet to gather information on you and your spouse’s assets, debts, income and deductions.
- Comprehensive budget template clarifying what you require financially each month post-divorce.
- Up to 30 minutes of review and analysis by Laurie Itkin, CDFA, of tax returns, investment and retirement account statements, and other financial documents.
- 90-minute Zoom meeting with Laurie to discuss financial priorities, division of assets and debts, estimates of monthly child and/or spousal support, and other financial concerns.
- Follow-up email summarizing key points discussed in Zoom meeting and recommendations for next steps.
- Referrals to mediators and attorneys.

BONUS

Upon request, Zoom or phone consultation with a certified divorce coach who will:

- provide emotional support,
- help you think clearly and make decisions, and
- prepare you with a game-plan for the "business" of separation or divorce.

TheOptionsLady.com

Laurie Itkin is a certified divorce financial analyst (CDFA®) and member of the Association of Divorce Financial Planners and Institute for Divorce Financial Analysts. She has worked on more than 600 California divorce cases.