

## Chief Divorce Officer<sup>™</sup> Package - \$3,375

## Executive-Level Divorce Financial Planning for Women Leaders

You've built your career and taken care of the family. And now, as you face divorce, you're expected to juggle this major transition on top of everything else: work, parenting, sports and activity schedules, aging parents, and the ever-growing list of things you don't have time for.

You're the higher-earning spouse and overwhelmed by the possibility of having to pay spousal support. You've built wealth and want to understand your assets so you can rebuild your life after having to split accounts with your spouse. You don't have hours to Google articles, listen to podcasts, and watch YouTube videos. You want to make informed, strategic decisions—not emotionally driven ones. You need someone who understands your level of complexity—and can help you make the smartest moves, fast.

## You're the CEO of your life and need a CDO—Chief Divorce Officer™.

Imagine walking into a meeting with your lawyer or mediator already knowing exactly what you want and why—because you've done the homework, received the right advice, and mapped out your financial future with confidence. You're not just reacting -- you're leading. You're managing this divorce like a business because your life, legacy, and financial freedom are too important to wing it.

This high-touch service is designed for ambitious, high-achieving women who need a personalized divorce financial strategy at a premium level. You'll get all the clarity of the Mediation Money Mentor package plus a deeper, richer experience focused on financial literacy and wealth preservation.

The Chief Divorce Officer package includes everything in the Mediation Money Mentor package **plus five 60-min Zoom sessions** dedicated to the following:

- 1) Line-by-line explanation of your recent tax return so you'll know how taxes impact negotiations.
- 2) Creative options for spousal support including fixed term, step-down, cap, buyout, imputation of income, and vocational evaluation.
- 3) Brokerage and retirement account investment review so you understand what you own and how it fits into your future.
- 4) Brainstorming with your lawyer and CDO both present to map out strategy and timelines.
- 5) Post-divorce financial outlook after the settlement agreement has been signed.

BONUS: VIP access to weekend meeting times when you can't meet during the week.

\*Package includes five sessions plus up to five hours of consulting time, which may involve client meetings, document review, calculations, forensic accounting or correspondence. Time must be used within 24 months. This is a flat-fee package with no refunds for unused time. Additional time billed at \$300/hour.

Laurie Itkin is a certified divorce financial analyst ("CDFA") and a former board member of the Association of Divorce Financial Planners. She has worked on more than 550 California divorce cases. More information can be found at <u>www.TheOptionsLady.com</u>

## Schedule a 15-min call with Laurie to determine if this package is right for you by clicking here.